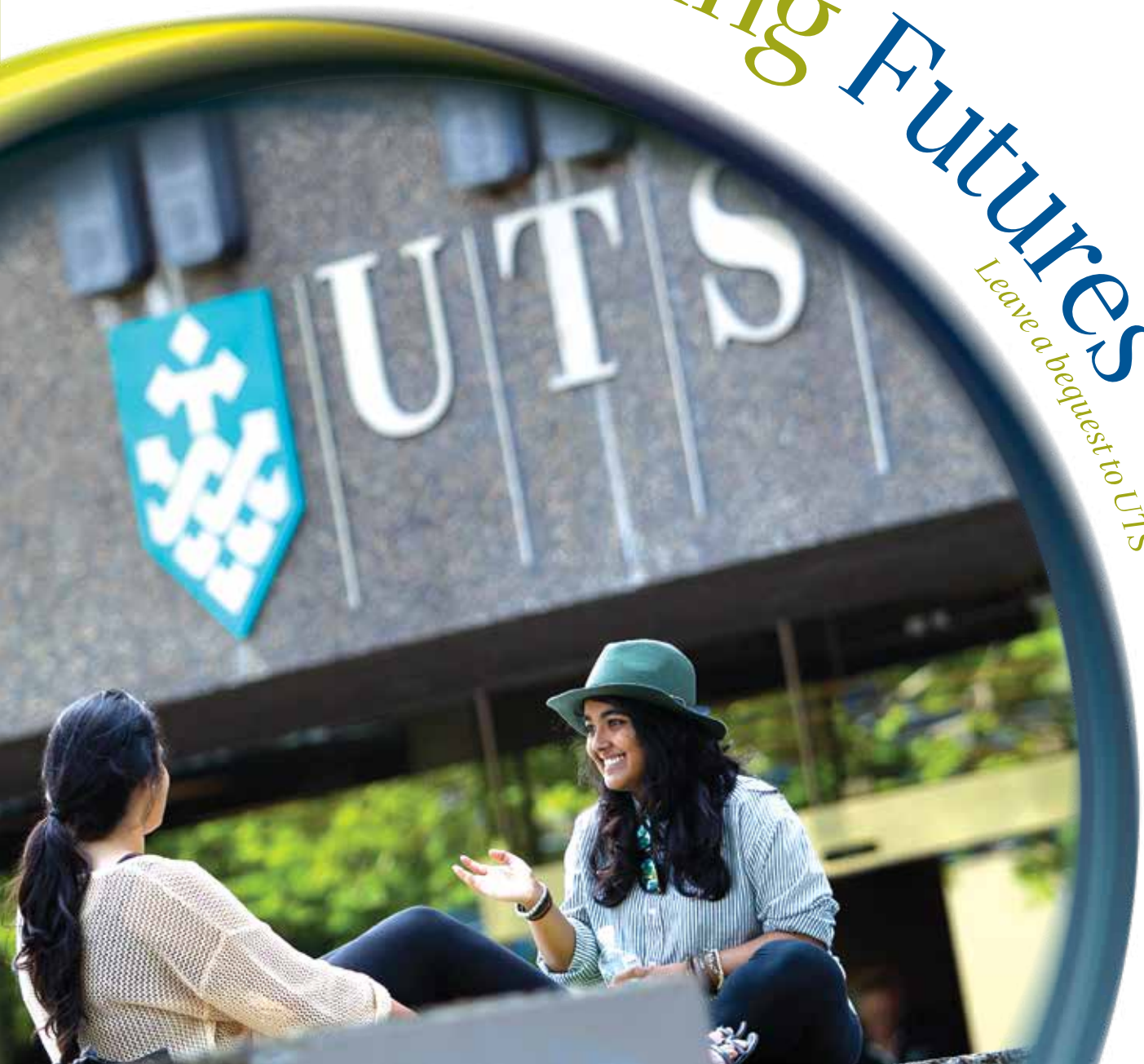




UNIVERSITY OF  
TECHNOLOGY SYDNEY

# Creating Futures

*Leave a bequest to UTS*





“Among these could be someone who, given the chance, **could** achieve great things”

*Laurie Cowled, Founder of the Laurie Cowled Scholarship*



# *The UTS difference*

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UTS can be proud of its achievements in just 25 years. UTS now sits among the world's top 500 universities and our vision for the future is to become a world-leading university of technology. We are actively working towards that goal.

UTS is committed to supporting ground-breaking research programs and making sure our knowledge and learning has a real impact and social benefit, locally and globally.

We are at the beginning of a major building redevelopment program which will transform UTS into a state of the art campus incorporating the latest learning and research facilities. In just a few years, UTS will have a modern iconic campus with the most up to date facilities for our students and staff, providing a vibrant and stimulating environment – a place where students and staff want to be to study and learn. We also want UTS to be a university that organisations want to do business with.

But we can't do this without the help of our friends and alumni.

Together, we can build the future of UTS.



*Artist impression of the future Alumni Green. By ASPECT Studios*

# Remembering UTS in your Will

With 100 per cent of all gifts going directly to your chosen area of support, leaving a bequest to UTS creates a meaningful long-term impact, and is fast and easy to arrange.

By supporting UTS, you can help the University make a difference to current and future students, researchers and communities who benefit from our work.

Your gift allows us to plan more effectively for the future and work on projects that advance our teaching, research and use of technology, while allowing us to attract and retain high-quality staff and students who are passionate about making a difference.

There are several ways for you to make a bequest to UTS. A gift of cash, shares, property or other assets might make up your bequest.

When the time is right, you may want to include UTS in your Will for a specific amount, a percentage, or the remaining value of your estate after you have looked after your family and friends.

*Obtain advice from your solicitor or trustee company to help you to make your decision.*



# *Make a bequest and leave a legacy*

You can leave a bequest to UTS by donating to a particular faculty or part of the University. Perhaps you studied or worked there, or a loved one did and you want to honour their legacy.

Alternatively, you can leave a bequest without any restrictions so the University can direct your gift to where it's most needed.

Bequests to UTS are carefully directed to a range of programs, including student scholarships, research that delivers social impact, student facilities and infrastructure projects.

Some of UTS's current funding priorities are:

- a. High impact research (tackling real-world issues)
- b. Student support (making university education a reality for disadvantaged students)
- c. Teaching and learning (providing innovative opportunities for students in a global environment)
- d. Teaching and research facilities





# Endowments

It may be that an endowment gift to the University might be an appropriate legacy for you. An endowment gift will be invested by the University using best endeavours to preserve the capital (your gift) in perpetuity. Each year, the investment income earned is distributed from the endowment fund and applied to the UTS activity that you wish to support – for example, an annual scholarship. Generally a minimum amount of \$100,000 is required to establish an endowment fund in perpetuity and smaller amounts can provide financial support for a set period of time.

If you are considering including a gift to UTS in your Will or establishing an endowment fund and would like some more information, please don't hesitate to get in touch with Jane Westbrook, Director, External Relations to arrange a confidential discussion on [jane.westbrook@uts.edu.au](mailto:jane.westbrook@uts.edu.au) or (02) 9514 7598.

There are a number of donation options available at UTS and different ways in which you can maximise the impact of your gift. We can also introduce you to parts of the University or initiatives that you might not have known about before.

No matter how big or small the amount you give, it will make a difference to many people and the University.



# *Join 'Creating Futures': The UTS bequest society*

UTS invites those who have generously decided to leave a bequest to join 'Creating Futures' – our bequest society. 'Creating Futures' allows us to build a connection with all our benefactors during their lifetime and gives us the opportunity to acknowledge each exceptional individual gift.

'Creating Futures' members will receive invitations to exclusive events each year, providing opportunities to engage with UTS academics and students as well as with others who have confirmed a bequest to UTS. Membership to 'Creating Futures' is voluntary and confidential.



# Wording your bequest

If you do decide that there is a place for UTS in your Will, you can ensure that your gift will be used to its fullest potential by speaking to our External Relations team.

Depending on the type of bequest you give, some suggested wording could be:

- **Unrestricted Bequest**

I give to the University of Technology, Sydney [the whole of my estate] or [x% of /the residue of my estate] or [the sum of \$\_\_\_\_\_] free of all duties and taxes thereon and direct that it be applied for the general purposes of the University in such a manner as the Council of the University may determine. I declare that the receipt of the Vice Chancellor or other authorised officer of the University of Technology, Sydney will be sufficient discharge for my trustees.

- **Specific Purpose Bequest**

I give to the University of Technology, Sydney [the whole of my estate] or [x% of /the residue of my estate] or [the sum of \$\_\_\_\_\_] free of all duties and taxes thereon. I express the wish but without creating any binding trust that if practical this gift be applied toward \_\_\_\_\_. I declare that the receipt of the Vice Chancellor or other authorised officer of the University of Technology, Sydney will be sufficient discharge for my trustees.

- **Directed Purpose Bequest**

I give to the University of Technology, Sydney [the whole of my estate] or [x% of /the residue of my estate] or [the sum of \$\_\_\_\_\_] free of all duties and taxes thereon and direct it be applied for [please state the purpose/s as widely as possible to avoid any difficulty in application]. I declare that the receipt of the Vice Chancellor or other authorised officer of the University of Technology, Sydney will be sufficient discharge for my trustees.





Bequests to the University are exempt from the payment of both Commonwealth Government and State estate duties.

Making a Will is very personal. We recommend that you speak with your solicitor or seek independent legal advice to ensure that your wishes are expressed correctly.

For the purposes of a Will, our legal name is University of Technology, Sydney  
(ABN 77 257 686 961)



# Thanking you

If you have already included UTS in your Will, thank you for your generous gift. We deeply appreciate your commitment to the future development of UTS.

We would also welcome the opportunity to thank you personally, so please let us know about your gift by either contacting Jane Westbrook, Director, External Relations on [jane.westbrook@uts.edu.au](mailto:jane.westbrook@uts.edu.au) or (02) 9514 7598 or by completing the attached form and returning it to us at your earliest convenience. All information will remain strictly confidential.

Of course, if you choose to include UTS in your Will, you are not obliged to let us know.

## Yes, I would like to help create the future with UTS

(please tick all that apply)

- ☐ Please contact me in confidence to discuss leaving a bequest to UTS.
- ☐ I have already included UTS in my Will and I would like to receive information about the ‘Creating Futures’ bequest society.
- ☐ I have already included UTS in my Will. I am not interested in receiving information about the ‘Creating Futures’ bequest society at this time.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone (daytime): \_\_\_\_\_

Mobile: \_\_\_\_\_

Email: \_\_\_\_\_

Please fax this form to 02 9514 9872

or mail to

Attention: Director, External Relations  
External Relations Office  
Reply Paid 123 ( no stamp required)  
Broadway NSW 2007



“I’ve so enjoyed helping female Indigenous students meet their academic goals that I’ve decided to leave my estate to UTS,  
to ensure that many more generations of Indigenous students will receive the Monika Law Scholarship.”

*Monika Law, Founder of the Monika Law Scholarship*





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