

Examples of bequest wording for a gift to UTS

Unrestricted Bequest

I give to the University of Technology, Sydney [the whole of my estate] or [x% of /the residue of my estate] or [the sum of \$_____] free of all duties and taxes thereon and direct that it be applied for the general purposes of the University in such a manner as the Council of the University may determine. I declare that the receipt of the Vice Chancellor or other authorised officer of the University of Technology, Sydney will be sufficient discharge for my trustees.

Specific Purpose Bequest

I give to the University of Technology, Sydney [the whole of my estate] or [x% of /the residue of my estate] or [the sum of \$_____] free of all duties and taxes thereon. I express the wish but without creating any binding trust that if practical this gift be applied toward _____. I declare that the receipt of the Vice Chancellor or other authorised officer of the University of Technology, Sydney will be sufficient discharge for my trustees.

Directed Purpose Bequest

I give to the University of Technology, Sydney [the whole of my estate] or [x% of /the residue of my estate] or [the sum of \$_____] free of all duties and taxes thereon and direct it be applied for [please state the purpose/s as widely as possible to avoid any difficulty in application]. I declare that the receipt of the Vice Chancellor or other authorised officer of the University of Technology, Sydney will be sufficient discharge for my trustees.

Estate Duty

Bequests to the University are exempt from the payment of both Commonwealth Government and State estate duties.